



Core Functionality SQL Version

Data Collection Transactions

- Change Warehouse
- Serial Number Entry
- Lot Number Entry
- Employee Search
- Customer Order Shipping
- Customer Order Pick/Ship
- Purchase Order Receiving
- Transfer Order Shipping
- Transfer Order Receiving
- Production Schedule Complete
- Production Schedule Scrap
- Job Material Issue
- Job Material Bulk Issue
- Job Material Lot
- Job Transactions - Overview
- Job Transactions - Hours
- Job Receipts
- JIT Transaction
- Miscellaneous Issue
- Miscellaneous Receipt
- Quantity Adjustment
- Stock Quantity Move
- Multi-site Quantity Move
- Time and Attendance - Clock
- Time and Attendance - Total Hours
- Cycle Scan Count
- Cycle Count Due List
- Physical Inventory Generate Records
- Physical Inventory Audit Report
- Physical Inventory Scan Count
- Physical Inventory Scan Check
- Projects Labor
- License Plating

Material

- Item Information
- Item/Job Where Used
- Item Search
- Item Cross Reference
- Print Item Label
- Location Quantities
- Warehouse Quantities

Production

- Job Information
- Job Search
- Job Costs
- Operation Detail
- Job Material Issues
- Bill of Materials
- Customer Order Cross Reference
- Job Dispatch
- Production Schedule Search
- Item Production Schedule Release
- PS Dispatch
- Job Labor Time Card

Projects

- Projects Menu
- Project Information
- Project Search
- Project Tasks
- Project Resources
- Project Labor

Vendor

- Vendor General Information
- Vendor Search
- Vendor Communication Log Search
- Vendor Communication Log - View
- Vendor Communication Log - Add
- Open Purchase Orders
- On-Time Deliveries
- Vendor A/P Aging
- PO Commitments



Core Functionality SQL Version

Customer

- Customer Information
- Customer Search
- Customer Communication Log Search
- Customer Communication Log - View
- Customer Communication Log - Add
- Open Sales Order
- Open Sales Order Lines
- Customer Pricing
- Sales Order Header
- Sales Order Header Search
- Regular Sales Order Lines
- Regular Sales Order Line Search
- Blanket Sales Order Lines
- Blanket Sales Order Line Search
- Blanket Sales Order Releases
- Estimate Headers
- Estimate Header Search
- Estimate Lines
- Estimate Lines Search
- On-Time Shipments
- Customer A/R Aging
- Order Backlog
- Sales Pipeline

Key Indicators

- New Customer Orders
- New Invoices
- New Purchase Orders
- Late Sales Orders
- Late Sales Order Detail
- Late Jobs
- Late PS Releases
- Late PS Detail
- Late Purchase Orders
- Late Purchase Order Detail
- On-Time Shipments
- On-Time Deliveries
- RMAs
- A/R Aging
- A/P Aging
- Order Backlog
- Sales Pipeline
- PO Commitments
- Inventory Turns

Miscellaneous

- Notes Screen
- Job Labor Clock - Transaction Overview
- Job Labor Clock - Last Transaction
Date/Time Process
- Job Labor Clock - Write Current Job Process
- Time and Attendance-Clock - Transaction
Processing
- Time and Attendance-Clock - End Work
Procedures
- Time and Attendance-End Work - Indirect
Labor Transactions
- Signature Capture